

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

MDM Permian, Inc.

A Nevada Corporation

2155 Chenault Dr. #311
Carrollton, TX 75006

(214) 651-9900

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SIC Code 1000

Quarterly Report

For the Period Ending: June 30, 2022
(the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was: 386,300,901

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 374,562,806

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 358,672,806

As of September 30, 2021, the number of shares outstanding of our Common Stock was: 347,512,806

As of June 30, 2021, the number of shares outstanding of our Common Stock was: 330,107,440

As of December 31, 2020, the number of shares outstanding of our Common Stock was: 280,211,697

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹"Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v3February 2021)

Yes: ☐

No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and any names used by predecessor entities, along with the dates of the name changes.

MDM Permian, Inc.: March 18, 2019

2155 Chenault Drive, #311
Carrollton, Texas 75006

Best N Pet, Inc.: March 29, 2018

14228 Midway Road, Suite 115
Dallas, TX 75244

Resolute Oncology, Inc.: January 9, 2013

4759 Kester Avenue
Sherman Oaks, CA 91403

Pequot Resources, Inc.: June 24, 2011

4759 Kester Avenue
Sherman Oaks, CA 91403

Atlas Resources, Inc.: June 23, 2009

4759 Kester Avenue
Sherman Oaks, CA 91403

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

MDM Permian, Inc. - Nevada; Incorporated June 23, 2009 – Active

Best N Pet, Inc. – Incorporated in Nevada

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

MDM Permian, Inc. – None

Best N Pet, Inc. – None

Resolute Oncology, Inc. - None

Pequot Resources, Inc. - None

Atlas Resources, Inc. - None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On May 21, 2021, an Amendment to the Articles of Incorporation was filed increasing the total authorized common stock to 1,000,000,000 shares.

The address(es) of the issuer's principal executive office:

2155 Chenault Drive, #311

Carrollton, Texas 75006

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading Symbol:	<u>MDMP</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>55282P107</u>
Par or Stated Value:	<u>\$0.001</u>
Total shares authorized:	<u>1,000,000,000</u> as of: <u>06/30/2022</u>
Total shares outstanding:	<u>386,300,901</u> as of: <u>06/30/2022</u>
Number of shares in the Public Float: ²	<u>111,780,110</u> as of: <u>06/30/2022</u>
Total number of shareholders of record:	<u>169</u> as of: <u>06/30/2022</u>

Additional class of securities (if any):

Exact title and class of securities outstanding:	<u>Preferred</u>
Par or Stated Value:	<u>\$0.001</u>
Total shares authorized:	<u>12,500,000</u> as of: <u>06/30/2022</u>
Total shares outstanding:	<u>125,714</u> as of: <u>06/30/2022</u>
Total number of shareholders of record:	<u>11</u>

Transfer Agent

Name: Globex Transfer, LLC
Address: 780 Deltona Blvd., Suite 202
Deltona, FL 32725
Phone: (813) 344-4490
Email: mt@globextransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

²"Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance			*Right-click the rows below and select "Insert" to add rows as needed.						
Date: <u>12/31/2018</u> Common: <u>123,491,000</u> Preferred: <u>-0-</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance(Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share Issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>February 1, 2019</u>	<u>New Issue</u>	<u>123,491,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Michael Rafael</u>	<u>Acquisition</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>February 1, 2019</u>	<u>New Issue</u>	<u>100,000</u>	<u>Preferred</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Michael Rafael</u>	<u>Acquisition</u>	<u>Restricted</u>	
<u>May 29, 2019</u>	<u>New Issue</u>	<u>60,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>Dallas Faulkner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 13, 2019</u>	<u>New Issue</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>Woodland Trail Daniel Cleveland</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 19, 2019</u>	<u>New Issue</u>	<u>2,000,000</u>	<u>Common</u>	<u>\$0.07</u>	<u>Yes</u>	<u>Minemark, LLC Bruce Rafael</u>	<u>Services IT Contract</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 19, 2019</u>	<u>New Issue</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.07</u>	<u>Yes</u>	<u>Ecco Petroleum Levent Kekik</u>	<u>Services Work Contract</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 19, 2019</u>	<u>New Issue</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.07</u>	<u>Yes</u>	<u>Mark Rafael</u>	<u>Acquire Oil Lease Interest</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 19, 2019</u>	<u>New Issue</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.07</u>	<u>Yes</u>	<u>Bruce Rafael</u>	<u>Acquire Oil Lease Interest</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>September 1, 2019</u>	<u>New Issue</u>	<u>714</u>	<u>Preferred</u>	<u>\$70.03</u>	<u>Yes</u>	<u>Arnold Carlson</u>	<u>Cash</u>	<u>Restricted</u>	
<u>December 5, 2019</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$0.01</u>	<u>Yes</u>	<u>Uri Moval</u>	<u>Cash</u>	<u>Restricted</u>	<u>Reg D</u>
<u>December 9, 2019</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.025</u>	<u>Yes</u>	<u>GCEF Opportunity Fund George Castillo</u>	<u>Cash</u>	<u>Restricted</u>	<u>Reg D</u>
<u>September 11, 2020</u>	<u>New Issue</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Kenneth Dougherty</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>November 10, 2020</u>	<u>New Issue</u>	<u>20,969,697</u>	<u>Common</u>	<u>\$0.0033</u>	<u>Yes</u>	<u>Mark Warner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>December 21, 2020</u>	<u>New Issue</u>	<u>3,200,000</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Mark Warner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>March 10, 2021</u>	<u>New Issue</u>	<u>2,241,800</u>	<u>Common</u>	<u>\$0.01</u>	<u>Yes</u>	<u>George Castillo</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>March 11, 2021</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$0.01</u>	<u>Yes</u>	<u>Globex Transfer Michael Turner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>March 11, 2021</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Uri Moval</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>March 12, 2021</u>	<u>New Issue</u>	<u>8,000,000</u>	<u>Common</u>	<u>\$.0075</u>	<u>Yes</u>	<u>Mark Warner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 1, 2021</u>	<u>New Issue</u>	<u>2,600,610</u>	<u>Common</u>	<u>\$.005</u>	<u>Yes</u>	<u>George Castillo</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 1, 2021</u>	<u>New Issue</u>	<u>3,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Oket Blackwater Mark Warner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 1, 2021</u>	<u>New Issue</u>	<u>650,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Jose Diaz</u>	<u>Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 7, 2021</u>	<u>New Issue</u>	<u>1,333,333</u>	<u>Common</u>	<u>\$.03</u>	<u>Yes</u>	<u>Richard Bates</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 12, 2021</u>	<u>New Issue</u>	<u>10,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>George Castillo</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 23, 2021</u>	<u>New Issue</u>	<u>260,000</u>	<u>Common</u>	<u>\$.05</u>	<u>Yes</u>	<u>Sridhar Vadlamudi</u>	<u>Entitlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 27, 2021</u>	<u>New Issue</u>	<u>260,000</u>	<u>Common</u>	<u>\$.05</u>	<u>Yes</u>	<u>Bronklyn Harms</u>	<u>Entitlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 1, 2021</u>	<u>New Issue</u>	<u>50,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Lisa Martinez</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 1, 2021</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$.02</u>	<u>Yes</u>	<u>Rick Bates</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 4, 2021</u>	<u>New Issue</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$.03</u>	<u>Yes</u>	<u>Thomas Croal</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 24, 2021</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>GCEF Opportunity Fund George Castillo</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 2, 2021</u>	<u>New Issue</u>	<u>1,666,666</u>	<u>Common</u>	<u>\$.03</u>	<u>Yes</u>	<u>Hugh Shafritz</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 6, 2021</u>	<u>New Issue</u>	<u>2,250,000</u>	<u>Common</u>	<u>\$.02</u>	<u>Yes</u>	<u>Thomas Croal</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 8, 2021</u>	<u>New Issue</u>	<u>10,963,700</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Diane Reed</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 9, 2021</u>	<u>New Issue</u>	<u>200,000</u>	<u>Common</u>	<u>\$.05</u>	<u>Yes</u>	<u>Marshall Dooley</u>	<u>Entitlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 9, 2021</u>	<u>New Issue</u>	<u>25,000</u>	<u>Common</u>	<u>\$.05</u>	<u>Yes</u>	<u>Jim Nagle</u>	<u>Entitlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 26, 2021</u>	<u>New Issue</u>	<u>300,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Michael Cohen</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>July 30, 2021</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Don Raper</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>September 20, 2021</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$.026</u>	<u>Yes</u>	<u>Raphael Ospina</u>	<u>Conversion</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>October 22, 2021</u>	<u>New Issue</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Rick Bates</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>November 10, 2021</u>	<u>New Issue</u>	<u>2,250,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>OKET Blackwater, L.L.C.</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>November 15, 2021</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Michael Cohen</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>December 1, 2021</u>	<u>New Issue</u>	<u>3,000,000</u>	<u>Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Rick Bates</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>January 27, 2022</u>	<u>New Issue</u>	<u>10,000,000</u>	<u>Common</u>	<u>\$.004</u>	<u>Yes</u>	<u>Robyn Serafine</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>February 10, 2022</u>	<u>New Issue</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$.03</u>	<u>Yes</u>	<u>Hugh Schafritz</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>February 11, 2022</u>	<u>New Issue</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$0.03</u>	<u>Yes</u>	<u>Thomas Croal</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>March 1, 2022</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Richard F. Garza</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>March 1, 2022</u>	<u>New Issue</u>	<u>1,800,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>Michael Ira Cohen</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>April 29, 2022</u>	<u>New Issue</u>	<u>3,571,428</u>	<u>Common</u>	<u>\$0.028</u>	<u>Yes</u>	<u>Uri and Roie Moyal</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>May 27, 2022</u>	<u>New Issue</u>	<u>4,000,000</u>	<u>Common</u>	<u>\$0.0125</u>	<u>Yes</u>	<u>Uri and Roie Moyal</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 8, 2022</u>	<u>New Issue</u>	<u>416,667</u>	<u>Common</u>	<u>\$0.018</u>	<u>Yes</u>	<u>OK ET Blackwater, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 23, 2022</u>	<u>New Issue</u>	<u>3,750,000</u>	<u>Common</u>	<u>\$0.01</u>	<u>Yes</u>	<u>Mark Warner</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date: <u>08/01/2022</u>									
			Common: <u>386,300.901</u>						
			Preferred: <u>125,714</u>						

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended December 31, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through December 31, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder (entities must have individual with voting / investment control disclosed).</u>	<u>Reason for Issuance (e.g. Loan, Services, etc.)</u>
<u>09/05/2017</u>	<u>\$31,163</u>	<u>\$25,000</u>	<u>\$5,861</u>	<u>09/05/2018</u>	<u>Convertible Note @ 5% interest Converts @ \$0.01 per share</u>	<u>Value Corp – Craig Fisher</u>	<u>Loan</u>
<u>10/24/2018</u>	<u>\$31,788</u>	<u>\$25,000</u>	<u>\$6,788</u>	<u>01/25/2019</u>	<u>Convertible Note @ 5% interest Converts @ \$0.01 per share</u>	<u>Value Corp – Craig Fisher</u>	<u>Loan</u>
<u>09/30/2020</u>	<u>\$47,500</u>	<u>\$47,525</u>	<u>\$0</u>		<u>Non-interest bearing Convertible Note at \$0.005 per share</u>	<u>BB Links, LLC Craig Fisher</u>	<u>Consulting Fees</u>

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual):⁴

Name: Richard Garza
Title: Chief Financial Officer
Relationship to Issuer: Chief Financial Officer

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Equity statement;
- G. Financial notes; and
- H.. Audit letter, if audited

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial Statements for the Quarter Ended June 30, 2022; posted to OTCIQ on 08/15/2022.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is in the business of acquiring, leasing, exploring and developing oil and natural gas properties, primarily in the Permian Basin of Texas as well as the Southern Illinois Basin.

B. Please list any subsidiaries, parents, or affiliated companies.

MDM Energy, Inc. – wholly owned subsidiary

C. Describe the issuers' principal products or services.

MDM Permian, Inc is engaged in the exploration and drilling of oil and gas reserves in Texas, New Mexico and Illinois.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

MDM Permian, Inc. and MDM Energy, Inc. leases approximately 3,500 square feet of office space in the Avion Business Center at 2155 Chenault Drive, #311, Carrollton, Texas.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Michael L. Rafael</u>	<u>CEO/Director</u>	<u>Coppell, Texas</u>	<u>123,491,000</u>	<u>Common</u>	<u>37%</u>	
<u>Michael L. Rafael</u>	<u>CEO/Director</u>	<u>Coppell, Texas</u>	<u>93,752</u>	<u>Preferred (Series A)</u>	<u>93%</u>	
<u>Mark Warner</u>	<u>Owner (5%)</u>	<u>The Colony, TX</u>	<u>34,519,697</u>	<u>Common</u>	<u>9%</u>	

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

No

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel:

Name: Jeffrey M McPhaul
Firm: Winstead Attorneys
Address: 2728 N Harwood Street
Dallas, TX 75201
Phone: (214) 745-5394
Email: jmcphaul@winstead.com

Independent outside auditors:
M&K CPAS, P.L.L.C.
363 North Sam Houston Freeway E., Ste 650
Houston, Texas 77060
Phone 832-242-9950

The company anticipates that the audit being conducted by M&K CPA's, P.L.L.C., will be concluded in August 2022.

Accountant or Auditor:

Name: Richard Garza

Address: 2155 Chenault, Ste. 311, Carrollton, Texas 75006

Phone: 214- 651-9900

Email: rgarza@mdmpermian.com

Investor Relations

Craig Fischer

Phone: 305-688-7335

Email: cravvi1@gmail.com

Other Service Providers:

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

10) Issuer Certification

Principal/Executive Officer:

Principal/Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Michael L Rafael, certify that:

1. I have reviewed this Annual Disclosure Statement of MDM Permian, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/15/2022 [Date]

/s/ Michael L. Rafael [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Richard Garza, certify that:

1. I have reviewed this Annual Disclosure Statement of MDM Permian, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/15/2022 [Date]

/s/ Richard Garza [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")